



Our ref: AH/MC/ACL/Callisto

The Directors  
 Monty Topco Limited  
 c/o Marley Limited  
 Lichfield Road  
 Branston  
 Burton-On-Trent  
 DE14 3HD

Peel Hunt LLP (in its capacity as joint sponsor)  
 7th Floor  
 100 Liverpool Street  
 London  
 EC2M 2AT

("Peel Hunt")

and

Jefferies International Limited (in its capacity as joint sponsor)  
 100 Bishopsgate  
 London  
 EC2N 4JL

("Jefferies" and, together with Peel Hunt, the "Joint Sponsors")

and

Panmure Gordon (UK) Limited (in its capacity as joint bookrunner)  
 One New Change  
 London  
 EC4M 9AF

("Panmure Gordon" and, together with the Joint Sponsors, the "Banks")

16 September 2021

Dear Sir/Madam

## Monty Topco Limited (the Company) and its Subsidiary Undertakings (together, the Group) – Consent Letter

We hereby give our consent to the inclusion in the Company's Registration Document dated 16 September 2021 (the **Registration Document**) of:

- our accountant's report on Marley Limited's historical financial information, as presented in Section 1(A) of Part 9 of the Registration Document (historical financial information as at and for the two years ended 31 December 2019 and 31 December 2020 and as at and for the six months ended 30 June 2021 and (unaudited) for the six months ended 30 June 2020)
- our accountant's report on the Marley business's historical financial information, as presented in Section 2(A) of Part 9 of the Registration Document (historical financial information for the year ended 31 December 2018)

- Our accountant's report on Monty Topco Limited's historical financial information, as presented in Section 3(A) of Part 9 of the Registration Document (consolidated historical financial information for the 73 week period ended 31 December 2020, for the six months ended 30 June 2021 and for the (unaudited) six months ended 30 June 2021)

in the form and context in which they are included, as shown in the enclosed proof of the Registration Document which we have signed for identification.

Our consent is required by Item 1.3 of Annex 1 of the United Kingdom version of Regulation number 2019/980 of the European Commission, which is part of United Kingdom law by virtue of the European Union (Withdrawal) Act 2018 and is given for the purposes of complying with that provision and for no other purpose.

We also hereby authorise the contents of the reports referred to above which are included in the Registration Document.

Yours faithfully

*Grant Thornton UK LLP*

GRANT THORNTON UK LLP

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